



# City of Orange

## Department Details

Department name: Investment Advisory Committee

Type: Investment Advisory Committee

Meeting time: 5:30 PM

Meeting location: Weimer Room

Primary contact: Sofia So

Description: On April 12, 2022, Council adopted Resolution No. 11387 eliminating the Audit Committee and the Investment Advisory Committee; and establishing a new Investment and Audit Committee. On February 27, 2024, Council adopted Resolution No. 11522 rescinding Resolution No. 11387 separating the Investment and Audit Committee; and establishing the Investment Advisory Committee and Audit Advisory Committee. The Investment Advisory Committee was re-established to act in an advisory capacity and provide recommendations on matters that include, but are not limited to: A. General advice to the City Council regarding the City's Investment Policy. B. Compliance with applicable California laws and regulations. C. Review of the City's investment strategy.

| Name   | Title            | Start Date | End Date  |
|--|------------------|------------|-----------|
| Richard Madrigal<br>Appointed By: Dan Slater | Committee Member | 3/26/2025  | 6/30/2027 |
| Paul Mittmann<br>Appointed By: Dan Slater    | Committee Member | 3/26/2025  | 6/30/2027 |
| Jordan Prell<br>Appointed By: Dan Slater     | Committee Member | 3/26/2025  | 6/30/2027 |
| Mark Mittmann<br>Appointed By: Dan Slater    | Committee Member | 3/26/2025  | 6/30/2027 |